

WILTSHIRE COMMUNITY BANK

APPLICATION FOR WITHDRAWAL OF SHARES AND/OR CLOSURE OF ACCOUNT

PERSONAL DETAILS Are you an Officer/Volunteer/Employee of the Credit Union? Yes _____ No _____ *

First Name _____ Mr/Mrs/Ms* Member Number _____
Surname _____ Date of Birth _____/_____/_____
Address _____ Home Phone Number _____
_____ Mobile Phone Number _____
_____ Post Code _____ email _____
Ethnicity (for monitoring purposes): _____ Disabled: Yes / No

SHARE WITHDRAWAL

I wish to withdraw £ _____ shares from my account.
Reason for withdrawing shares _____
I wish to withdraw £ _____ shares and close my account.
Reason for closing my account _____

I understand that reducing my Share balance will affect my ability to meet the criteria for a future loan and I may forfeit the right to any dividend on shares withdrawn before the declaration of dividend.

METHOD OF PAYMENT - I require the money to be (delete as appropriate)

A: Paid in cash
B: Paid by cheque - cheque made payable to _____
Encashment letter required YES / NO*
C: Credited to my Bank Account – BACS payment: Sort Code -- -- Account Number _____
Account Name _____
NB please double check account details as it may not be possible to retrieve amounts paid into the wrong account
D: Credited to my Alto Pre-Paid Debit Card – enter the last 4 digits of the card number _____

SIGNED _____ **DATE** ____/____/____

ACCOUNT DETAILS (To be completed at Head Office)

Present Loan Balance £ _____
Present Share Balance £ _____
New Share Balance £ _____ (If request approved) Refer to Credit Committee YES / NO*

RECEIPT OF SHARE WITHDRAWAL

Received: a Cheque/Cash/BACs/Alto payment* to the value of £ _____

SIGNED _____ **DATE** ____/____/____

* Delete as appropriate

FOR OFFICE USE ONLY

Approved by: _____
Date Approved ____/____/____ Cheque Number _____
Actioned and Completed by _____ On ____/____/____