

APPLICATION FOR WITHDRAWAL OF SHARES AND/OR CLOSURE OF ACCOUNT

PERSONAL DETAILS Are you an Officer/Volunteer/Employee of the Credit Union? Yes _____ No _____ *

First Name _____ Mr/Mrs/Ms* Member Number _____
 Surname _____ Date of Birth _____/_____/_____
 Address _____ Telephone Number _____
 _____ E-Mail _____
 Post Code _____

SHARE WITHDRAWAL

I wish to withdraw £ _____ shares from my account.

I wish to withdraw £ _____ shares and close my account.

Reason for withdrawing shares and/or closing my account _____

I understand that reducing my Share balance will affect my ability to meet the criteria for a future loan and I may forfeit the right to any dividend on shares withdrawn before the declaration of dividend.

I require the money to be (delete as appropriate)

A: Paid in cash

B: Paid by cheque

Cheque made payable to _____

Encashment letter required YES / NO*

C: Credited to my Alto Pre-Paid Debit Card – enter the last 4 digits of the card number _____

SIGNED _____ **DATE** _____/_____/_____

ACCOUNT DETAILS (To be completed at Head Office)

Present Loan Balance £ _____

Present Share Balance £ _____

New Share Balance £ _____ (If request approved)

Refer to Credit Committee YES / NO*

RECEIPT OF SHARE WITHDRAWAL

Received: a Cheque/Cash* to the value of £ _____

SIGNED _____ **DATE** _____/_____/_____

* Delete as appropriate

FOR OFFICE USE ONLY

Approved by: _____

Date Approved _____/_____/_____

Cheque Number _____

Actioned and Completed by _____

On _____/_____/_____