

APPLICATION FOR MEMBERSHIP/CHANGE OF PERSONAL DETAILS**PERSONAL DETAILS**

Are you an Officer of the Credit Union? Yes /No

First Name _____ Title _____ Membership Number _____
Surname _____ Number of Dependant Children _____
Address _____ Date of Birth _____ / _____ / _____
_____ National Insurance Number _____
Post Code _____ Telephone Number _____

EMPLOYMENT (Please tick as appropriate)

Employed _____ Self Employed _____ Retired _____ Unemployed _____ In Education _____
Employers Name _____ Time with Employer _____
Employers Address _____
Place of work _____

DESIGNATION OF BENEFICIARY

I designate _____ Relationship _____

Currently living at (address) _____

as my beneficiary, to receive any money due under the Life Insurance terms and Savings Plan of the Credit Union,
provided that I have fulfilled the agreement of any outstanding loan. I reserve the right to change the Beneficiary.

Signed _____ Date _____ / _____ / _____

Witness (Not Beneficiary) _____ Date _____ / _____ / _____

DECLARATION

I confirm that the information given above is true and complete. I authorise any enquiries you may deem necessary in
conjunction with this application.

Signed _____ Date _____ / _____ / _____

OFFICE USE ONLY

Proof of Identification:

1st _____ 2nd _____

Fee Paid £ _____ Share Deposited £ _____ Date of Ratification _____ / _____ / _____

DATA PROTECTION Please note that the information recorded on this form will be held on
computer, this information will not be passed to any other person or organisation.

Registered Office: CAB, 21 High Street, Calne, Wilts. SN11 0BS
Authorised and Regulated by the Financial Services Authority, FSA No. 213668 CU No 606C
Supported by Community First, St Joseph's Place, Devizes, Wilts SN10 1DD

North Wilts Credit Union Limited

SUITABLE FORMS OF IDENTIFICATION

To confirm an adults name

- Current signed passport
- Current UK photocard driving licence
- Current full UK driving licence (old version)
- Current EU driving licence
- Benefit book or most recent original notification letter from the Benefits Agency confirming the right to benefits
- Most recent HM Revenue & Customs tax notification such as tax assessment, statement of account, notice of coding. (P45's & P60's are not acceptable)
- For members who are self employed in the Construction Industry a tax exemption certificate with photo (Forms C1S5, C1S6 or C1S4)
- Blue disabled driver's pass
- Cheque guarantee card or debit card with inlaid photo. An original account statement, less than 3 months old, is required if there is no photo

To confirm an adults address

- Current UK photocard driving licence
- Current full UK driving licence (old version)
- Recent utility bill. Not more than 3 months old
- Certificate from a supplier of utilities issued within the last 3 months confirming the arrangements to pay for their services on pre-payment terms
- Recent statement from a UK bank or building society containing current address
- The most recent original mortgage statement from a recognised lender
- Local authority tax bill (valid for the current year)
- Local council or housing association rent card or tenancy agreement
- Benefit book or most recent original notification letter from the Benefits Agency confirming the right to benefits
- Solicitor's letter confirming a recent house purchase or land registry confirmation (Additional address ID required to verify previous address)
- Most recent HM Revenue & Customs tax notification such as assessment, statement of account, notice of coding (P45's & P60's are not acceptable)

NOTE: 2 forms of ID are required and the same document cannot be used to confirm both name and address.

To confirm a child's name

- Passport in child's name
- Medical card
- Birth certificate
- Child benefit book or most recent original notification letter, containing the child's name

To confirm a child's address

- If the child does not have any address ID from the adults list above, their address can be verified by providing a piece of address ID from the parent or guardian with whom they live

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